

Friday, 22nd October 2021

BSE Limited Floor 25," P.J Towers" Dalal Street, Mumbai - 400001 Scrip Code: 533284	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East), Mumbai - 400051. Scrip Code: RPPINFRA
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Dear Sir,

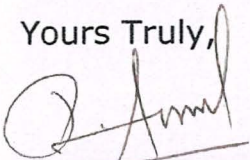
Sub: Additional Disclosures under Regulation 31 (1) and 28 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the requirements of SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 pertaining to disclosures in addition to disclosure under Regulation 31(1) and 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. I, P. Arulsundaram being a promoter of R.P.P Infra Projects Limited hereby submit the disclosure of reasons for encumbrance to the Stock Exchanges and to the Company.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



P. ARULSUNDARAM
PROMOTER
R.P.P INFRA PROJECTS LIMITED

Friday, 22nd October 2021

To

R.P.P INFRA PROJECTS LIMITED
SF No. 454, RaghupathynaikenPalayam,
Railway Colony Post, Poondurai Road,
Erode - 638002.

**Sub: Additional Disclosures under Regulation 31(1) and 28(3) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011.**

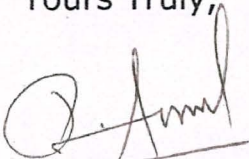
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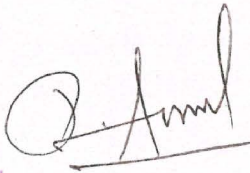
R.P.P INFRA PROJECTS LIMITED

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	M/s R.P.P Infra Projects Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. P. Arulsundaram Mrs. A. Nithya N. A. Yagavi Tharunya N.A. Smt. Gowriammal
Total promoter shareholding in the listed company	1,30,79,739 No. of shares / 55.30 % of total share capital
Encumbered shares as a % of promoter shareholding	22.45%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES - 22.45%



Details of all the existing events/ agreements pertaining to encumbrance for Mr. P. ARULSUNDARAM

		Date of Encumbrance			
		1 19-05-2015	2 27-05-2016	3 03-06-2019	4 12-04-2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Additional Pledge	Pledge
No. and % of shares encumbered		No. of shares: 17,00,000 % of total share capital: 7.19	No. of shares: 13,00,000 % of total share capital: 5.50	No. of shares: 5,00,000 % of total share capital: 2.11	No. of shares: 4,70,000 % of total share capital: 1.99
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India	Indian Overseas Bank Limited	Indian Overseas Bank Limited	Mrs. Srisaradha. A
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES	YES	No. Nature of Business: Service

	Names of all other entities in the agreement.	Listed company and its group companies (if any) No Other entities (if any) - No	Listed company and its group companies (if any) No Other entities (if any) - No	Listed company and its group companies (if any) No Other entities (if any) - No	Listed company and its group companies (if any) No Other entities (if any) - No
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO	NO	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.24.65 Crores	Rs.20.46 Crores	Rs.6.33 Crores (Additional pledge)	Rs.5.23 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs.8 Crores Cash Credit and Rs.22 Crores Non Fund Based	Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan	(Additional pledge for the limit) Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan	Rs. 2.00 Crores
	Ratio of A / B	0.82	0.10	0.03	2.62
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use	For the benefit of listed company	For the benefit of listed company	For the benefit of listed company	Personal use by promoters. (Jointly with Mr. A Nithya & Mr. P.

	<p>by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>Rs.8 Crores Cash Credit and Rs.22 Crores Non Fund Based</p>	<p>Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan</p>	<p>Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan</p>	<p>Arulsundaram)</p> <p>Rs. 2.00 Crores</p>
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Details of all the existing events/ agreements pertaining to encumbrance for Mrs. A. NITHYA

		<p>Date of Encumbrance</p> <p>1</p> <p>12-04-2021</p>
<p>Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)</p>		<p>Pledge</p>
<p>No. and % of shares encumbered</p>		<p>No. of shares: 3,40,000</p> <p>% of total share capital: 1.44</p>
<p>Specific details about the encumbrance</p>	<p>Name of the entity in whose favour shares encumbered (X)</p>	<p>Mrs. Srisaradha. A</p>
	<p>Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of</p>	<p>No.</p>

	the business of the entity.	Nature of Business : Service
	Names of all other entities in the agreement.	Listed company and its group companies (if any) No Other entities (if any) – No
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.5.23 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs. 2.00 Crores
	Ratio of A / B	2.62
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Personal use by promoters. (Jointly with Mr. A Nithya & Mr. P. Arulsundaram) Rs. 2.00 Crores

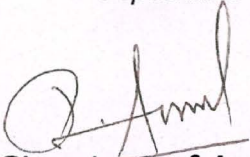
Details of present events/ agreements pertaining to encumbrance

		Date of Encumbrance 20.10.2021
		Mr. P. Arulsundaram
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 10,00,000 % of total share capital: 4.23
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Indian Bank
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes
	Names of all other entities in the agreement.	Listed company and its group companies (if any) No Other entities (if any) - No
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.5.85 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs.40.00 Crores
	Ratio of A / B	0.15

End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Working capital Loan for the company.
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Note:

1. Company has allotted 40 Lakh warrants to promoters on 14th July 2020 based on prior in-principle approval received from stock exchanges, out of which, 10.5 Lakhs warrants have been converted to equity shares on 4th March 2021. Remaining 29.50 Lakhs warrants are awaiting for conversion and allottees needs to make it fully paid and exercise right of conversion within a period of 18 months from date of allotment and that may result into equal number of equity shares.
2. The Company is making a rights issue of upto 1,60,00,000 equity shares to its existing equity shareholders on a rights basis and has submitted a letter of offer to SEBI. The rights issue opened on 27th September 2021 and closed on 18th October 2021.



Signature of Authorised Signatory:

Place: Erode

Date: 22-10-2021