

**Friday, 16th April 2021**

<b>BSE Limited</b> Floor 25, " P.J Towers" Dalal Street, Mumbai - 400001 <b>Scrip Code: 533284</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, BandraKurlaComplex, Bandra (East), Mumbai - 400051. <b>Scrip Code: RPPINFRA</b>
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Dear Sir,

**Sub: Additional Disclosures under Regulation 31 (1) and 28 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to requirement of SEBI Circular SEBI/ HO/ CFD/ DCR1/ CIR/ P/ 2019/ 90 dated August 07, 2019 pertaining to disclosures in addition to disclosure under Regulation 31(1) and 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I being a promoter of RPP Infra Projects Limited hereby submitting the disclosure of reasons for encumbrance by the Promoter (s) to the Stock Exchanges and to the Company.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



**A. NITHYA**  
**PROMOTER**  
**RPP INFRA PROJECTS LIMITED**

**Friday, 16<sup>th</sup> April 2021**

To

R.P.P INFRA PROJECTS LIMITED  
SF No. 454, RaghupathynaikenPalayam,  
Railway Colony Post, Poondurai Road,  
Erode - 638002.

**Sub: Additional Disclosures under Regulation 31(1) and 28(3) of  
SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011.**

Dear Sir,

Pursuant to requirement of SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 pertaining to disclosures in addition to disclosure under Regulation 31(1) and 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I being a promoter of RPP Infra Projects Limited hereby submitting the disclosure of reasons for encumbrance by the Promoter (s) to the Stock Exchanges and to the Company.

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**A. NITHYA  
PROMOTER  
RPP INFRA PROJECTS LIMITED**

**Annexure - II**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	M/s R.P.P Infra Projects Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. P. Arulsundaram Mrs. A. Nithya N. A. Yagavi Tharunya N A Smt. Gowriammal
Total promoter shareholding in the listed company	1,30,79,739 No. of shares / 55.30 % of total share capital
Encumbered shares as a % of promoter shareholding	35.14%
Whether encumbered share is 50% or more of promoter shareholding	YES - 63.53%
Whether encumbered share is 20% or more of total share capital	YES - 35.14%



**Details of all the existing events/ agreements pertaining to encumbrance for Mr. P. ARULSUNDARAM**

		Date of Encumbrance			
		1	2	3	4
		<b>19-05-2015</b>	<b>27-05-2016</b>	<b>06-07-2017</b>	<b>03-06-2019</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		<b>Pledge</b>	<b>Pledge</b>	<b>Pledge</b>	<b>Additional Pledge</b>
No. and % of shares encumbered		No. of shares: <b>17,00,000</b>  % of total share capital: <b>7.19</b>	No. of shares: <b>13,00,000</b>  % of total share capital: <b>5.50</b>	No. of shares: <b>23,18,443</b>  % of total share capital: <b>9.80</b>	No. of shares: <b>5,00,000</b>  % of total share capital: <b>2.11</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>Bank of India</b>	<b>Indian Overseas Bank Limited</b>	<b>IDBI Bank Limited</b>	<b>Indian Overseas Bank Limited</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES</b>	<b>YES</b>	<b>YES</b>	<b>YES</b>

	Names of all other entities in the agreement.	Listed company and its group companies (if any)  <b>No</b> Other entities (if any) -  <b>No</b>	Listed company and its group companies (if any)  <b>No</b> Other entities (if any) -  <b>No</b>	Listed company and its group companies (if any)  <b>No</b> Other entities (if any) -  <b>No</b>	Listed company and its group companies (if any)  <b>No</b> Other entities (if any) -  <b>No</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>NO</b>	<b>NO</b>	<b>NO</b>	<b>NO</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.24.65 Crores	Rs.20.46 Crores	Rs.57.36 Crores	Rs.6.33 Crores (Additional pledge)
	Amount involved (against which shares have been encumbered) (B)	Rs.8 Crores Cash Credit and Rs.22 Crores Non Fund Based	Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan	Rs.13 Crores Cash Credit and Rs.21 Crores Non Fund Based	(Additional pledge for the limit ) Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan
	Ratio of A / B	0.82	0.10	1.68	0.03

End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs  (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company  Rs.8 Crores Cash Credit and Rs.22 Crores Non Fund Based	For the benefit of listed company  Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan	For the benefit of listed company  Rs.13 Crores Cash Credit and Rs.21 Crores Non Fund Based	For the benefit of listed company  Rs.35 Crores Cash Credit , Rs.185 Crores Non Fund Based and Rs.3.30 crores term Loan
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**Details of all the existing events/ agreements pertaining to encumbrance for Mrs. A.NITHYA**

	Date of Encumbrance 1 <b>08-07-2017</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	<b>Pledge</b>
No. and % of shares encumbered	No. of shares: <b>16,81,557</b>

		% of total share capital: <b>7.11</b>
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>IDBI Bank Limited</b>
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	<b>YES</b>
	Names of all other entities in the agreement.	Listed company and its group companies (if any) <b>No</b> Other entities (if any) - <b>No</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>NO</b>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 43.47 Crores
	Amount involved (against which shares have been encumbered) (B)	Rs.13 Crores Cash Credit and Rs.21 Crores Non Fund Based
	Ratio of A / B	1.27
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs  (b) For the benefit of listed company  Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of listed company   Rs.13 Crores Cash Credit and Rs.21 Crores Non Fund Based  (Jointly with Mr.Arundaram)

### Details of present events/ agreements pertaining to encumbrance

		Date of Encumbrance <b>12.04.2021</b>	
		<b>Mr. P. Arulsundaram</b>	<b>Mrs. A. Nithya</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		<b>Pledge</b>	<b>Pledge</b>
No. and % of shares encumbered		No. of shares: <b>4,70,000</b>  % of total share capital: <b>1.99</b>	No. of shares: <b>3,40,000</b>  % of total share capital: <b>1.44</b>
Specific details - about the encumbrance	Name of the entity in whose favour shares encumbered (X)	<b>Mrs. Srisaradha. A</b>	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Nature of Business : Service	
	Names of all other entities in the agreement.	Listed company and its group companies (if any)  <b>No</b>  Other entities (if any) -  <b>No</b>	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>NO</b>	



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.5.23 Crores	
	Amount involved (against which shares have been encumbered) (B)	Rs. 2.00 Crores	
	Ratio of A / B	2.62	
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>Personal use by promoters. (Jointly with Mr. A Nithya &amp; Mr. P. Arulsundaram)</p>	

**Note:**

1. Total Equity Share Capital is of Rs. 23,65,05,840 comprising of 2,36,50,584 equity shares of Rs. 10 each and includes 10,50,000 equity shares, which has been allotted to promoters on 4<sup>th</sup> March 2021 and listing and trading approval is yet to be receive..
2. Total Listed Equity Share Capital is of Rs. 22,60,05,840 comprising of 2,26,00,584 equity shares of Rs. 10 each.
3. Company has allotted 40 Lakh warrants to promoters on 14<sup>th</sup> July 2020 based on prior in-principle approval received from stock exchanges, out of which, 10.5 Lakhs warrants have been converted to equity shares on 4<sup>th</sup> March 2021. Remaining 29.50 Lakhs warrants are awaiting for conversion and allottees needs to make it fully paid and exercise right of conversion within a period of 18 months from date of allotment and that may result into equal number of equity shares.



Signature of Authorised Signatory:

Place: Erode

Date: 16-04-2021