



# RPP Infra Projects Ltd

Ref: 193/SECT/STOCK EXCHANGE /2020-21 dated 05-03-2021

To,

**BSE Limited**  
1<sup>st</sup> Floor 25," P.J Towers"  
Dalal Street, Mumbai - 400001  
Scrip Code: **533284**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051.  
Scrip Code: **RPPINFRA**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.**

With reference to the captioned subject, please find enclosed the necessary Disclosure in the prescribed format, received from Promoters with regard to acquisition of equity shares upon conversion of warrants, issued by M/s. R.P.P Infra Projects Limited under Preferential basis.

We request you to kindly take the same on record.

Thanking You.  
Your Faithfully,

For R.P.P Infra Projects Limited,

  
05-03-21  
Pradeep Kumar Nath  
Company Secretary

Regd Office :  
S.F. No. 454, Raghupathynaiken Palayam,  
Railway Colony (Post), Poondurai Road,  
Erode - 638 002. Tamilnadu. India.

☎ : +91 424 2284077  
☎ : +91 424 2282077  
✉ : ao@rppiopl.com  
🌐 : www.rppiopl.com

CIN : L45201TZ1995PLC006113  
PAN : AAACR9307E  
Service Tax No. AAACR9307EST001  
GSTIN No. : 33AAACR9307E1Z0

**A.NITHYA**

No. 11, Raghupathy Naickenpalayam, Annaikalpalayam,  
Railway Colony, Lakkapurampudur,  
Erode - 638002

-----  
**Friday, 5<sup>th</sup> March, 2021**

<b>BSE Limited</b> Floor 25," P.J Towers" Dalal Street, Mumbai - 400001 <b>Scrip Code: 533284</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051. <b>Scrip Code: RPPINFRA</b>
---	---

Dear Sirs

**Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.**

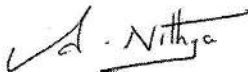
We would like to inform you that the Share Allotment Committee at the Meeting held today have allotted 10,50,000 fully paid up equity shares of Rs.10/- on conversion of equal number of warrants earlier allotted to me and Mr. P. Arulsundaram, Promoters of M/s. R.P.P Infra Projects Limited.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for acquisition of said Equity Share has been enclosed as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



**(A. Nithya)**  
**Promoter**  
**RPP Infra Projects Limited**

**ANNEXURE - 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	R.P.P INFRA PROJECTS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mrs. A.Nithya (Acquirer) Mr. P.Arulsundaram(Acquirer)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes -Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
Mrs. A.Nithya	5424898		
Mr. A.Arulsundaram	6543443		
Smt. Gowriammal	50		
Mrs. N.A. Yagavi	33848		
Mrs. N.A. Tharunya	27500		
	12029739	53.23	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting			

rights in the T C (specify holding in each category)				
Mrs. A.Nithya	10,75,000 Warrants convertible into Equity Shares	40,00,000	Nil	15.04
Mr.P.Arulsundaram	29,25,000 Warrants convertible into Equity Shares			
e) Total (a+b+c+d)		16029739	53.22	45.22
<b>Details of acquisition/sale</b>				
a) Shares carrying voting rights acquired/sold				
Mrs. A.Nithya	3,25,000	10,50,000	2.08	-
Mr.P.Arulsundaram	7,25,000			
b) VRs acquired /sold otherwise than by shares		-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-	-
d) Shares encumbered / invoked/released by the acquirer		-	-	-

e) Total (a+b+c+/-d)		10,50,000	2.08	-									
<b>After the acquisition/sale, holding of:</b>													
a) Shares carrying voting rights													
<table border="1"> <tr> <td>Mrs. A.Nithya</td> <td>5749898</td> </tr> <tr> <td>Mr. A.Arulsundaram</td> <td>7268443</td> </tr> <tr> <td>SmtGowriammal</td> <td>50</td> </tr> <tr> <td>Mrs. N.A. Yagavi</td> <td>33848</td> </tr> <tr> <td>Mrs. N.A. Tharunya</td> <td>27500</td> </tr> </table>	Mrs. A.Nithya	5749898	Mr. A.Arulsundaram	7268443	SmtGowriammal	50	Mrs. N.A. Yagavi	33848	Mrs. N.A. Tharunya	27500	130,79,739	55.30	49.17
Mrs. A.Nithya	5749898												
Mr. A.Arulsundaram	7268443												
SmtGowriammal	50												
Mrs. N.A. Yagavi	33848												
Mrs. N.A. Tharunya	27500												
b) Shares encumbered with the acquirer													
c) VRs otherwise than by shares	-	-	-										
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-										
<table border="1"> <tr> <td>Mrs. A.Nithya</td> <td>7,50,000 Convertible Warrants into Equity Shares</td> </tr> <tr> <td>Mr.P.Arulsundaram</td> <td>22,00,000 Convertible Warrants into Equity Shares</td> </tr> </table>	Mrs. A.Nithya	7,50,000 Convertible Warrants into Equity Shares	Mr.P.Arulsundaram	22,00,000 Convertible Warrants into Equity Shares	29,50,000	Nil	11.09						
Mrs. A.Nithya	7,50,000 Convertible Warrants into Equity Shares												
Mr.P.Arulsundaram	22,00,000 Convertible Warrants into Equity Shares												

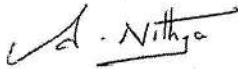
e) Total (a+b+c+d)	16029739	55.30	60.26
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-03-2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	22,60,05,840		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	23,65,05,840		
Total diluted share/voting capital of the TC after the said Acquisition	26,60,05,840		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under 31 of SEBI (LODR) Regulation,2018.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Note 1: Mrs. A. Nithya was allotted 10,75,000 warrants on 14<sup>th</sup> July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67.50 per warrants) towards 3,25,000 warrants amounting to Rs. 2,19,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4<sup>th</sup> March 2021. Accordingly, post conversion of these 3,25,000 warrants, 7,25,000 warrants remains outstanding.*

Note 2: Mr. P. Arulsundaram was allotted 29,25,000 warrants on 14<sup>th</sup> July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67.50 per warrants) towards 7,25,000 warrants amounting to Rs. 4,89,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4<sup>th</sup> March 2021. Accordingly, post conversion of these 22,00,000 warrants, 7,25,000 warrants remains outstanding.



**A.Nithya**

**Date: 05.03.2021**

**Place: Erode**

**FORM C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: R.P.P INFRA PROJECTS LIMITED  
ISIN of the company: INE324L01013

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, DIN & address with contact nos.	Category of Person (Promoters/ KMP / Directors / Immediate Relative to/others etc.)	Securities held prior to acquisition/disposal	Securities acquired/Disposed	Securities held post acquisition/disposal	Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (on market/public offer/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed						
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
		Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke)	Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.)	No. and % of Share holding	From	To			
Mrs. A.Nithya ABSPNS094 N00125357 No. 11, R.N.Palayam, Railway Colony, Erode - 638002 +919842758 077	Promoter	Equity Shares  Warrant convertible into Equity Shares	54248 98 and 24.00  10,75, 000	Equity Shares  Warrant convertible into Equity Shares	3,25 ,000  (3,25,000)	Refer Note 1  Refer Note 1	Allotment  Conversion	Equity Shares  Warrant convertible into Equity Shares	57,49,89 8 and 24.31  7,25,000	04-03-2021	04-03-2021	05-03-2021	Preferential offer	-



Mr.P.Arulsundaram dararam ACCPA7995 N No. 11, R.N.Palayam, Railway Colony, Erode - 638002 +919842758 077	Promoter	Equity Shares	65,43, 443 and 28,95	Equity Shares	7.25 ,000	Refer Note 2	Allotment	Equity Shares	72,68,44 3 and 30.73	04-03-2021	04-03-2021	05-03- 2021	Preferential offer	-
		Warrant convertible into Equity Shares	29,25, 000	Warrant convertible into Equity Shares	(7,2 5,00 0)	Refer Note 2	-	Warrant convertible into Equity Shares	22,00,00 0	-	-	-	-	-

**Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Type of contract	Contract specifications	Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
		Buy			Sell			
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21		
Nil	Nil	Nil	Nil	Nil	Nil	Nil		

Note 1: Mrs. A. Nithya was allotted 10,75,000 warrants on 14<sup>th</sup> July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67,50 per warrants) towards 3,25,000 warrants amounting to Rs. 2,19,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4<sup>th</sup> March 2021. Accordingly, post conversion of these 3,25,000 warrants, 7,25,000 warrants remains outstanding.

Note 2: Mr. P. Arulsundaram was allotted 29,25,000 warrants on 14<sup>th</sup> July 2020 at ₹90/- per warrant. Consideration of 25% was paid on all warrants at the time of allotment of warrants. The balance consideration of 75% (Rs. 67,50 per warrants) towards 7,25,000 warrants amounting to Rs. 4,89,37,500 was paid and on exercise of conversion as per terms of warrants, equal number of equity shares has been allotted to her on 4<sup>th</sup> March 2021. Accordingly, post conversion of these 22,00,000 warrants, 7,25,000 warrants remains outstanding.

A.Nithya



Date: 05.03.2021  
Place: Erode

**A.NITHYA**

No. 11, RaghupathyNaickenpalayam, Annaikalpalayam,  
Railway Colony, Lakkapurampudur,  
Erode - 638002

-----  
**Friday, 5<sup>th</sup> March, 2021**

To

R.P.P INFRA PROJECTS LIMITED  
SF No. 454, RaghupathynaikenPalayam,  
Railway Colony Post, Poondurai Road,  
Erode - 638002.

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation 2015.**

Dear Sir,

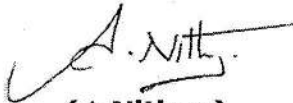
We would like to inform you that the Share Allotment Committee at the Meeting held today have allotted 10,50,000 fully paid up equity Shares of Rs.10/- on conversion of equal number of warrants earlier allotted to me and Mr.P.Arulsundaram, Promoters of M/s. R.P.P Infra Projects Limited.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for allotment of equity shares on conversion of warrants earlier allotted to us has been enclosed as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulation 2015.

Kindly note the above compliances for your records.

Thanking you,

Yours Truly,



**(A.Nithya)**  
**Promoter**  
**RPP Infra Projects Ltd**

**Certified True Copy!**  
**For R.P.P INFRA PROJECTS LTD.,**

  
**Company Secretary &**  
**Compliance Officer**